



## **THEREFORE™ 2023 NEW FEATURES**

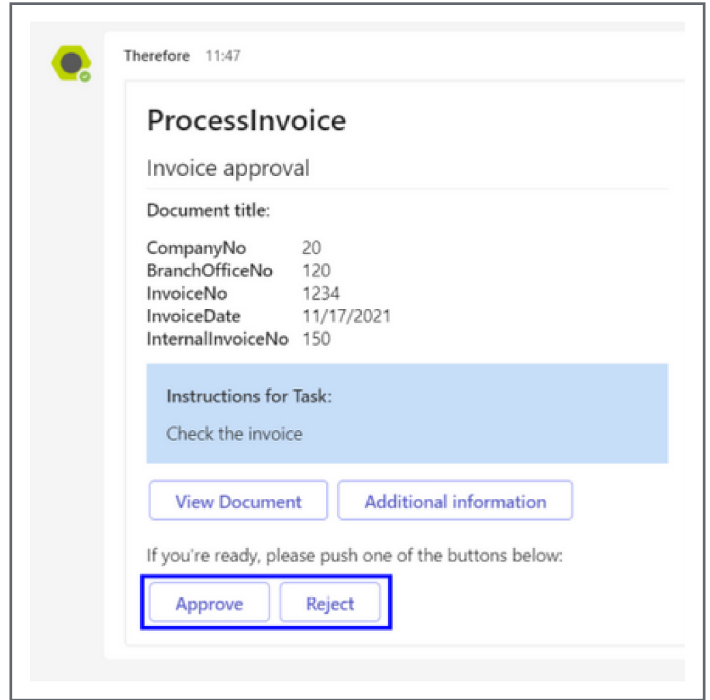
**SMART CHANGE STARTS HERE.**

# MICROSOFT TEAMS INTEGRATION

THEREFORE™ 2023 CAN INTEGRATE WITH MICROSOFT TEAMS TO HELP MAKE WORKFLOW PROCESSES EVEN EASIER.

Therefore™ 2023 can integrate with Microsoft Teams. Users can subscribe to receive notifications about changes to workflow processes they are involved in, such as new tasks.

From within the Teams app, users can process tasks, view the document in Therefore™, or enter additional information. They can also choose to open and process the document in the Therefore™ Web Client.



# THEREFORE™ DYNAMIC WEB VIEW

THEREFORE™ ACCESS FOR USERS WITH A WEB BROWSER.

Therefore™ 2023 brings these improvements to the Dynamic Web View experience:

- Seamlessly edit in Microsoft Office.
- Export, send, and print documents.
- Access e-forms directly from Web View.
- Execute saved searches.
- Save changes to search filters such as hit-list layout, order, and grouping.
- And more!



# FILTERS WITH REFERENCED TABLES

Therefore™ 2023 extends the functionality of Referenced Tables. By configuring filter fields on a table, you can filter out available options based on a previously selected field.

Send to Therefore™ - Incoming Invoice

Save Attachments (0)

Invoice No. INV-2101

Invoice Date 8/11/2022

Invoice Amount 120.00

Supplier Name Asahi Business Supplies KK

Payment Conditions

Notes

- Payment 90 days after invoice date
- Stage payment

## EXAMPLE: FILTERING PAYMENT CONDITIONS BASED ON THE SUPPLIER

You have different suppliers who are allowed different payment conditions. Once you select the **Supplier Name** from your table list, you are shown only the **Payment Conditions** that the supplier is allowed.

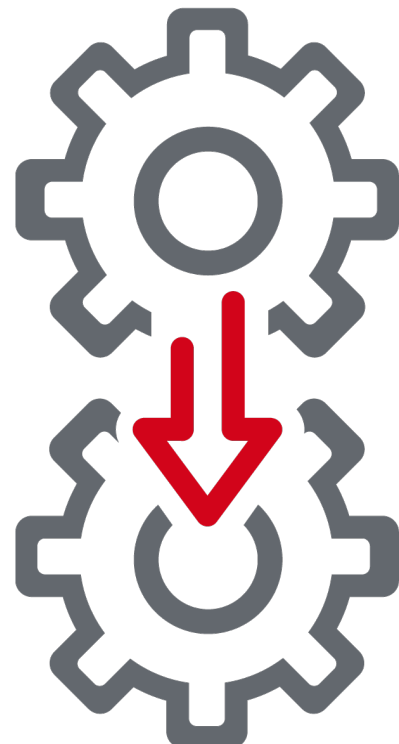
# EXTENSIBILITY AND INTEGRATION

## GET MORE FROM REST CALLS IN THEREFORE™

- Seamlessly send documents via REST to third-party web services.
- Make multiple REST requests from a single call REST Service task.

### INTEGRATE WITH DOCUMENT DOWNLOAD PROVIDERS

Use the **Therefore™ Content Connector** to monitor and download documents from external services.



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